

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CS Group LLC

2. All other names debtor used
in the last 8 years

Include any assumed names,
trade names, and *doing business*
as names

3. Debtor's federal Employer
Identification Number (EIN) 38-4101507

4. Debtor's address

Principal place of business

6622 Ampton Dr.

Number Street

Spring TX 77379

City State ZIP Code

Harris County

County

Mailing address, if different from principal place
of business

912 Church St., #24

Number Street

P.O. Box

Galveston TX 77550

City State ZIP Code

Location of principal assets, if different from
principal place of business

912 Church St.

Number Street

Spring TX 77389

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor CS Group LLC Case number (if known) _____
 Name _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
 MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor CS Group LLC Case number (if known) _____
 Name _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor CS Group LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/06/2022
MM / DD / YYYY

X

Carolina Dupuis

Signature of authorized representative of debtor

Carolina Dupuis

Printed name

Title Managing Member

18. Signature of attorney

X

Vianey Garza

Signature of attorney for debtor

Date 06/06/2022
MM / DD / YYYYVianey Garza

Printed name

Dore Rothberg McKay, P.C.

Firm name

16225 Park Ten Place Dr. 700

Number Street

Houston

City

TX 77084
State ZIP Code281-829-1555

Contact phone

vgarza@dorelaw.com
Email address24083057

Bar number

TX
State

CS Group LLC

Debtor

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 201**4) Debtor's Addresses****Location Of Assets**918 Winnie St. Galveston, TX 77550,
Galveston County**Location Of Assets**732 1st Ave. N. Texas City, TX 77590,
Galveston County

Fill in this information to identify the case:Debtor name CS Group LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Law Office of Michael S. Burg 1838 Snake River Road, Suite F Katy, TX	Miahcel Burg 713-627-8885 michael@burglawfirm.com	Services				Unknown
2	Waste Connections of Texas LLC 827 W. Hwy. 6 P.O. Box 1508 Alvin, TX, 77512						Unknown
3	GCTO 722 Moody Galveston, TX, 77550						Unknown
4	Republic Services 8101 E. Little York Rd. Houston, TX, 77016						Unknown
5	Centerpoint Energy P.O. Box 4981 Houston, TX, 77210						Unknown
6	Just Energy P.O. Box 650518 Dallas, TX, 75265-0518						Unknown
7	City of Texas City Water P.O. Box 3837 Texas City, TX, 77592-3837						Unknown
8	Texas Gas Services P.O. Box 219913 Kansas City, MO, 64121						Unknown

Debtor CS Group LLC Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	City of Galveston Water P.O. Box 779 Galveston, TX, 77553						Unknown
10	TXU Energy P.O. Box 650638 Dallas, TX, 75265						Unknown
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

United States Bankruptcy Court
Southern District of Texas

In re: CS Group LLC

Case No.

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 06/06/2022

Carolina Dupuis
Signature of Individual signing on behalf of debtor

Managing Member
Position or relationship to debtor

Alecs Young
2826 David St.
Rosenberg , TX 77471

Just Energy
P.O. Box 650518
Dallas, TX 75265-0518

Apffel Legal
Attn: Blake Apffel
104 Moody Ave #101
Galveston, TX 77550

Law Office of Michael S. Burg
1838 Snake River Road, Suite F
Katy, TX

Blackwater Holdings 1 LLC
512 Falcon Lak Dr.
Friendswood , TX 77546

Republic Services
8101 E. Little York Rd.
Houston, TX 77016

Brian J. Knipling, Trustee
2216 Thompson Rd., Suite 111
Richmond, TX 77469

Rodolfo Ruiz
2815 David St.
Rosenberg , TX 77471

Centerpoint Energy
P.O. Box 4981
Houston, TX 77210

Ryan Kasemeyer
2815 David St.
Rosenberg, TX 77471

City of Galveston Water
P.O. Box 779
Galveston, TX 77553

Texas Gas Services
P.O. Box 219913
Kansas City, MO 64121

City of Texas City Water
P.O. Box 3837
Texas City, TX 77592-3837

TXU Energy
P.O. Box 650638
Dallas, TX 75265

Galveston Central Appraisal District
9850 Emmett F. Lowry Expressway
Ste. A101
Texas City, TX 77591

Walter Alvarez
11131 Harlem Road suite 110
Richmond, TX 77406

Galveston County Tax Office
722 Moody
Galveston, TX 77550

Waste Connections of Texas LLC
827 W. Hwy. 6
P.O. Box 1508
Alvin, TX 77512

GCTO
722 Moody
Galveston, TX 77550

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Jet lending
1419 FM 1960 east
Houston, TX 77073